



ST. JOSEPH'S VILLA
F O U N D A T I O N

IMPACT REPORT

OUR MISSION, VISION AND VALUES

MISSION

We support and enrich care at the St. Joseph's Villa Campus of Care through innovative leadership, ethical fundraising, and financial stewardship, bringing opportunities and our valued donors together.

VISION

The Foundation is a trusted partner of St. Joseph's Villa, Margaret's Place and St. Joseph's Health System, maximizing philanthropy in support of the Villa's Campus of Care.

VALUES

We embrace the legacy and spirituality of the Sisters of St. Joseph in our relationship with St. Joseph's Health System partners, donors, volunteers, and staff centred on:
compassion, accountability, integrity, wisdom, transparency, and respect.

MESSAGE FROM THE CHAIR AND CEO

2023 was a year of renewal and stability for St. Joseph's Villa Foundation as we advanced our mission to enhance care and comfort for residents, families, and the broader community through philanthropy.

The Foundation funded vital equipment, infrastructure, and resident care initiatives at St. Joseph's Villa and Margaret's Place Hospice while maintaining sound financial management and strong donor stewardship.

We are deeply grateful to our donors, volunteers, and partners across St. Joseph's Health System for their continued trust and generosity.

SARAH O'BYRNE, CHAIR, BOARD OF DIRECTORS
DON DAVIDSON, PRESIDENT & CEO

HIGHLIGHTS

Strategic Area	Key Results
Fundraising Impact	Total fundraising and donation revenue reached \$2.57 million, including \$1.94 million in donations and \$697,000 from fundraising events
Financial Stewardship	Total assets of \$8.08 million, including \$7.05 million in investments. Restricted funds increased to \$2.16 million, supporting specific Villa and Hospice initiatives.
Donations to St. Joseph's Villa & Margaret's Place	The Foundation disbursed \$1.06 million to support capital equipment and program needs on the Villa Campus.
Governance & Accreditation	Board succession and policy renewal continued; progress toward Imagine Canada Standards accreditation advanced through new policies on conflict of interest, complaints, and CEO evaluation.

BOARD OF DIRECTORS

Sarah O'Bryne (Chair)
Sarah Cathrae (Treasurer)
Deborah Beedie
Tony Mantecon
Dave Curto
Lori Fernades
Ron Simpson

Philip Lowry (Vice Chair)
Bernie Duque
Wade Poziomka
Mai Souffain
Ryan Sims
Mary Parker
Sarina Isenberg

FINANCIAL SUMMARY

SOURCE OF FUNDS

- Fundraising Revenue – \$697,378
- Donations (incl. restricted) – \$1,937,134
- Investment Income (loss) – (\$60,569)

USES OF FUNDS

- Fundraising and Administration – \$801,382
- Disbursements to St. Joseph's Villa and Hospice – \$1,061,627

FINANCIAL POSITION

- Invested with CIBC Wood Gundy: \$710,934
- Total Fund Balances: \$7,666,340 (up from \$6,955,406 in 2022)

A detailed breakdown of revenues, expenses, and fund balances is available in the audited financial statements.

The Foundation's most recent T3010 Registered Charity Information Return, including executive compensation disclosure, can be viewed on the CRA website [here](#).

GOVERNANCE & ACCOUNTABILITY

The Foundation is governed by a volunteer Board of Directors, chaired by Sarah O'Byrne, with Sarah Cathrae serving as Treasurer and Don Davidson as Secretary and CEO.

The Board oversees all financial, ethical, and operational matters and is accountable to the St. Joseph's Health System Joint Board of Governors.

Key governance practices in 2023 included:

- Annual CEO performance and compensation review.
- Policy renewal for conflict of interest, gift acceptance, and complaint resolution.
- Implementation of succession planning and training for Board members

LOOKING AHEAD

The Foundation will continue to strengthen donor relationships, pursue strategic capital fundraising priorities, and finalize the governance and policy framework for Imagine Canada accreditation.

THANK YOU

We thank every donor, volunteer, and partner for their role in helping St. Joseph's Villa and Margaret's Place provide compassionate, faith-based care. Your generosity ensures that comfort, dignity, and community remain at the heart of everything we do.

WAYS TO SUPPORT

- **Donate Now:** Make a secure online gift to support care and comfort today.
- **Monthly & Seasonal Giving:** Set up recurring donations to sustain support year-round.
- **Legacy Giving:** Leave a gift in your will to create lasting impact for future generations.
- **Tribute Giving:** Honour or remember someone special with a meaningful donation.
- **Donate Securities:** Give shares to reduce taxes while supporting the Villa and Hospice.
- **Gifts in Kind:** Contribute tangible items that directly benefit residents and families.
- **Volunteer:** Share your time and skills to make a difference in our community.

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