



A gift of Publicly traded securities

Making a gift of appreciated securities such as stocks, bonds, GICs or royalties, can be donated to St. Joseph's Villa Foundation, Dundas either during your lifetime or through your estate.

How to donate using a Gift of Securities

You simply transfer the shares electronically by completing a Securities Transfer Form. [St. Joseph's Villa Foundation Share Transfer Form.pdf - Google Drive](#)

Benefits of donating a Gift of Securities

- Through this type of gift, you can eliminate the capital gains tax that you would otherwise be responsible to pay. If you sell your securities, tax must be paid on 50 per cent of any capital gain.
- Receive a charitable tax receipt for the value of the asset on the date it is received for yourself or your estate.

When you gift publicly traded securities to St. Joseph's Villa Foundation, Dundas, you are supporting our Campus of Care and having an immediate impact on you and those we care for.

By exploring different strategies for giving through your estate, and discussing them with your financial advisor, you can ensure that you are getting the maximum tax benefit from your philanthropy while helping the cause that you care for dearly.